



Personal Financial Statement

P.O. Box 2076 / 530 9th Street West, Columbia Falls, MT 59912

Ph: (406) 892-1776 Fax: (406) 892-6620

You may apply for an extension of credit individually or jointly with another applicant. This statement and any applicable supporting schedules may be completed jointly by co-applicants if their assets and liabilities can be meaningfully and fairly presented on a combined basis, otherwise separate statements and schedules must be provided.

For obtaining credit from time to time with Freedom Bank, the following statement and information are furnished as complete, true, and accurate statement of the financial condition of the undersigned.

Date: _____, 20____

I/We are applying for credit on an individual OR a joint basis (Please check one)

X

X

Applicant's Signature		Date	Co-Applicant's Signature		Date
Applicant			Co-Applicant		
Name			Name		
Address			Address		
City, State, Zip			City, State, Zip		
Date of Birth	SSN		Date of Birth	SSN	
Home Phone	Cell Phone		Home Phone	Cell Phone	
Email			Email		
Employer Name and Phone		# Years	Employer Name and Phone		# Years
Position/Title			Position/Title		
# of Dependents / Exclude Self			# of Dependents / Exclude Self		
Marital Status Married Separated Single			Marital Status Married Separated Single		

Assets		Liabilities	
Cash on Hand and in Banks(Schedule 1)		Mortgages of Primary Residence (Schedule 3)	
Securities (Schedule 2)		Mortgages of Other Real Estate (Schedule 3)	
Primary Residence Current Value (Schedule 3)		Businesses Owned Amount Owed (Schedule 3)	
Other Real Estate Current Value (Schedule 3)		Life Insurance Loans (Schedule 4)	
Businesses Owned Current Value (Schedule 3)		Short Term Notes and Loans Due (Schedule 6)	
Life Insurance Cash Value (Schedule 4)		Credit Accounts and Bills Due (Schedule 6)	
Mortgages and Contracts Held by You (Schedule 5)		Other Liabilities (Schedule 6)	
Titled Vehicles Current Value (Schedule 7)		Titled Vehicles Amount Owed (Schedule 7)	
Personal Property and Other Assets (Schedule 8)		Taxes	
Profit Sharing (Net of Loans)		Total Liabilities \$	
Pension and Retirement Accounts, Include IRA Accounts		(Total Assests Less Total Liabilities) Net Worth \$	
Total Assets \$			

Annual Income	Applicant	Co-Applicant	Please Answer Each	Applicant	Co-Applicant
Salary - SSI & Disabilities			Are you a Co-maker, Endorser, or Guarantor on any other person's debt?		
Bonuses/Commissions					
Income from alimony, child support, or maintenance payments need not be entered unless you want it to be considered basis for repayment.			Have you ever gone through bankruptcy or had a judgment against you?		
Net Real Estate Rent					
Dividends/Interest			Are you a defendant in any suit or legal action?		
Other (list)					
Total \$			Have you made a will?		

SCHEDULE 1 / CASH ON HAND AND IN BANKS

Name of Bank or Financial Institution	Type of Account	Account Balance
Total \$		

SCHEDULE 2 / SECURITIES OWNED

Number of Shares	Description-Rate-Maturity	Registered in Name(s) of	Book Value	Market Value
Total \$				

SCHEDULE 3 / REAL ESTATE & BUSINESSES OWNED

Description of Property	Year Acquired	Purchase Price	Mortgage Balance	Date of Maturity	Repayment Terms	Current Market Value
Primary Residence					per	
	Name of Mortgage Company:					
					per	
	Name of Mortgage Company:					
					per	
	Name of Mortgage Company:					
					per	
	Name of Mortgage Company:					
Businesses Owned	Year Acquired	Purchase Price	Amount Owed	% Owned	Repayment Terms	Current Market Value
					per	
					per	
Total \$					per	

SCHEDULE 4 / LIFE INSURANCE

Insurance	Insured	Beneficiary	Loans	Face Value of	Cash Value of
Total \$					

SCHEDULE 5 / NOTES, CONTRACTS, AND RECEIVABLES

Due from (names)	Date of Obligation	Original Balance	Current Balance	Repayment Terms	Description of Collateral (if any)
				per	
				per	
				per	
Total \$				per	

SCHEDULE 6 / NOTES, CONTRACTS, AND PAYABLES

Due to (names)	Date Occurred	Original Balance	Current Balance	Repayment Terms	Description of Collateral (if any)
				per	
				per	
				per	
				per	
				per	
				per	
				per	
				per	
Total \$				per	

SCHEDULE 7 / TITLED VEHICLES

Year	Make	Model	Current Value	Repayment Terms	Amount Owed
				per	
				per	
				per	
				per	
				per	
				per	
Total \$				per	

SCHEDULE 8 / PERSONAL PROPERTY AND OTHER ASSETS NOT LISTED ABOVE

Items (Please Describe)	Estimated Current Value
Total \$	

We hereby certify that the information provided in this statement is true and correct. So long as we owe any sums to Freedom Bank, we agree to give Freedom Bank prompt written notice of any material change in our financial condition. Freedom Bank is authorized to retain this personal financial statement whether or not credit is approved and is further authorized to verify our credit and employment history or any other information on this statement. This application does not obligate the Freedom Bank to make any loan even if we meet the normal standards the Freedom Bank considers in determining whether to approve or deny the application.

X **X**
 Applicant's Signature Date Co-Applicant's Signature Date